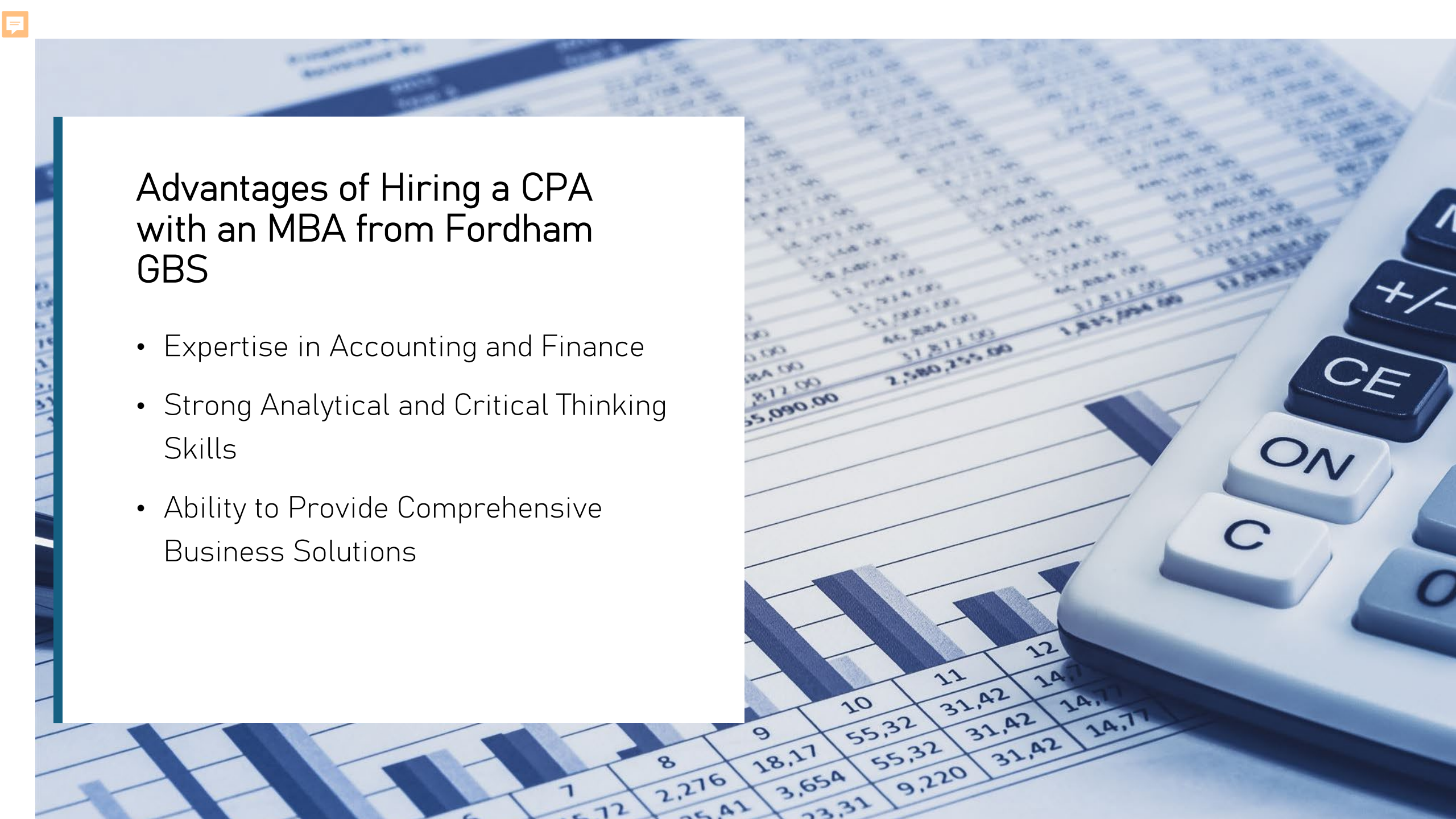




David Weinstein, MBA CPA CFE

EXPERT ACCOUNTING AND TAX
SERVICES FOR YOUR BUSINESS



The background of the slide features a blurred image of a financial spreadsheet with various numerical data and a bar chart. In the foreground, a portion of a white calculator is visible, showing buttons for 'C', 'ON', 'CE', and '+/-'.

Advantages of Hiring a CPA with an MBA from Fordham GBS

- Expertise in Accounting and Finance
- Strong Analytical and Critical Thinking Skills
- Ability to Provide Comprehensive Business Solutions



CPA Services



Tax Return Preparation

Tax return preparation for all types of businesses. Over 35 years of business tax experience

Multi-State Taxes

Multi-state taxes and the challenges that businesses face when operating in multiple states. I provide solutions to ensure compliance and minimize risks.

Accounting and Tax Solutions for Small Businesses

I provide accounting and tax solutions for small businesses, including bookkeeping, financial statements preparation, and tax planning and compliance.

Summary of Key Services

The key services that David Weinstein and his team offer, are tax planning and preparation, accounting and bookkeeping, and business consulting.

Tax Return Preparation for All Types of Businesses

Wide Range of Tax Services

I offer a wide range of tax services to meet the needs of every business, from sole proprietorships to corporations. We can help you navigate the complex tax laws and regulations to ensure that you are in compliance and maximizing your deductions.

Expert Assistance

Help you navigate the complex tax laws and regulations and provide you with customized solutions that suit your business needs.





Accounting and Bookkeeping

Accurate Accounting

Accurate accounting is crucial for the success of any business. It helps in tracking financial transactions, ensuring compliance with tax laws, and making informed business decisions.

Bookkeeping

Bookkeeping helps in maintaining accurate financial records, tracking income and expenses, and reconciling accounts. It is an essential part of the accounting process.

Financial Statements

Timely financial statements provide a snapshot of a company's financial health and help in making informed business decisions. Our team can help in preparing accurate financial statements that meet regulatory requirements.



Tax Planning

Tax planning is essential for any business strategy and can help minimize your tax liability while maximizing deductions. Our team can help you identify tax-saving opportunities and develop a comprehensive tax plan that suits your business needs.

The background of the slide features a blurred image of a financial spreadsheet with a bar chart and a calculator. The spreadsheet contains various numerical data points, and the calculator is positioned in the lower right corner, showing buttons like 'C', 'ON', 'CE', and '+/-'.

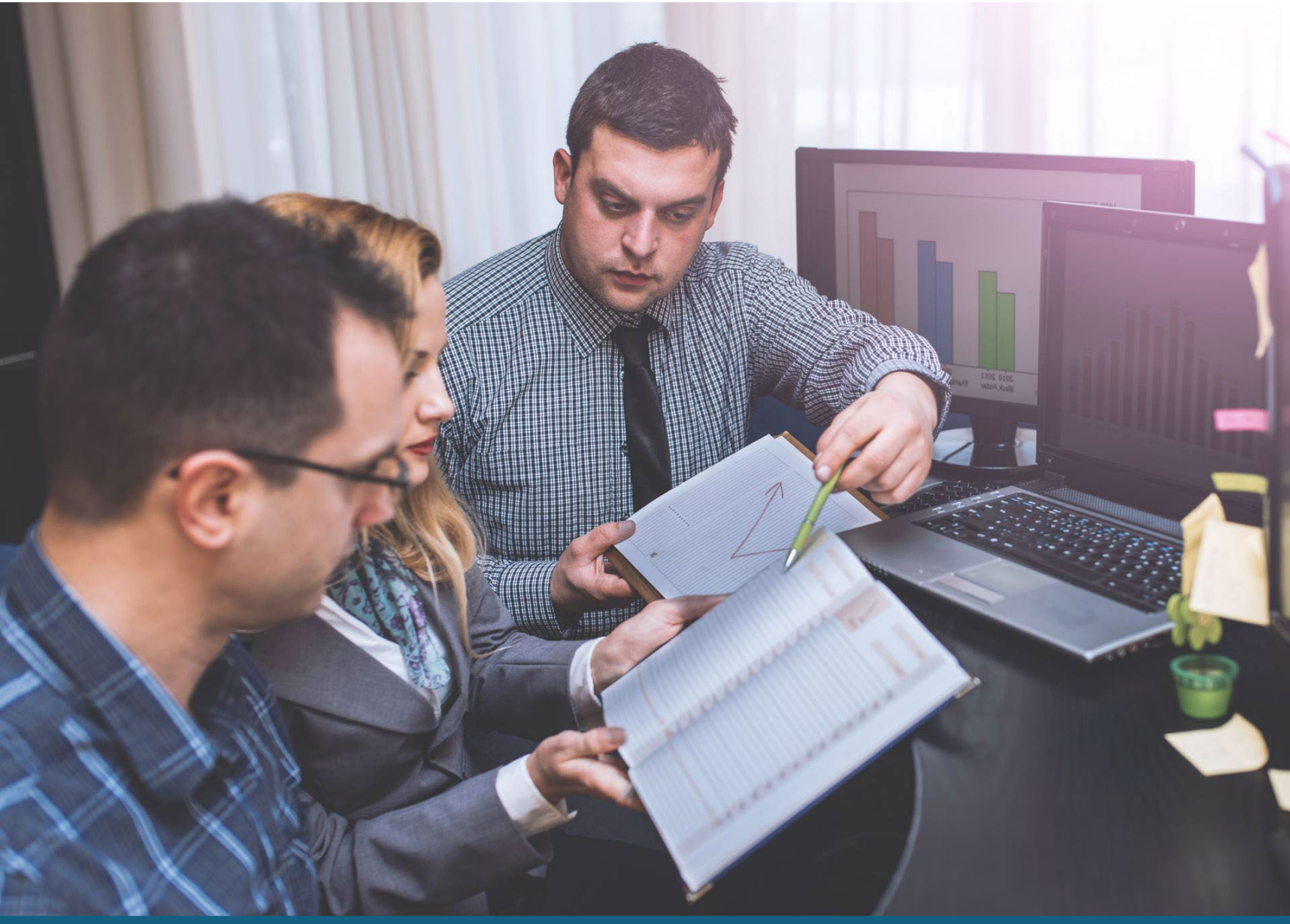
The benefits of CS Tax Planner from Thomson Reuters

- Multi-year tax planning software
- Optimizes tax strategy for high net worth business owners.
- Minimizes tax liability



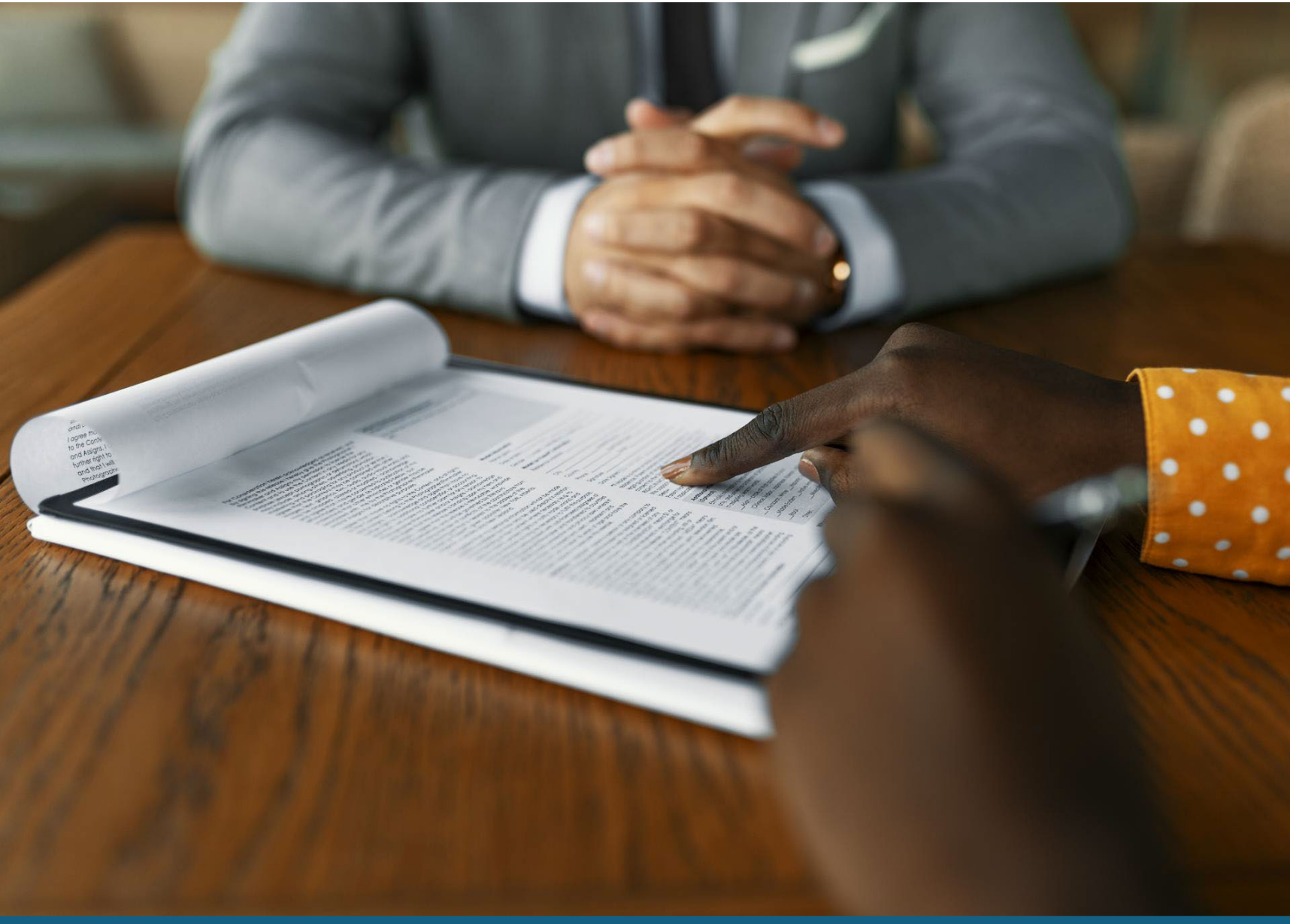
Multi-State Taxes

We provide expert multi-state tax planning and compliance services, ensuring that your business stays in compliance while maximizing your tax savings.



QuickBooks Support

QuickBooks is a powerful accounting software that can help you streamline your financial processes and stay organized. Our team can provide you with support, help you set up QuickBooks, and provide training so you can get the most out of this tool.



IRS Representation

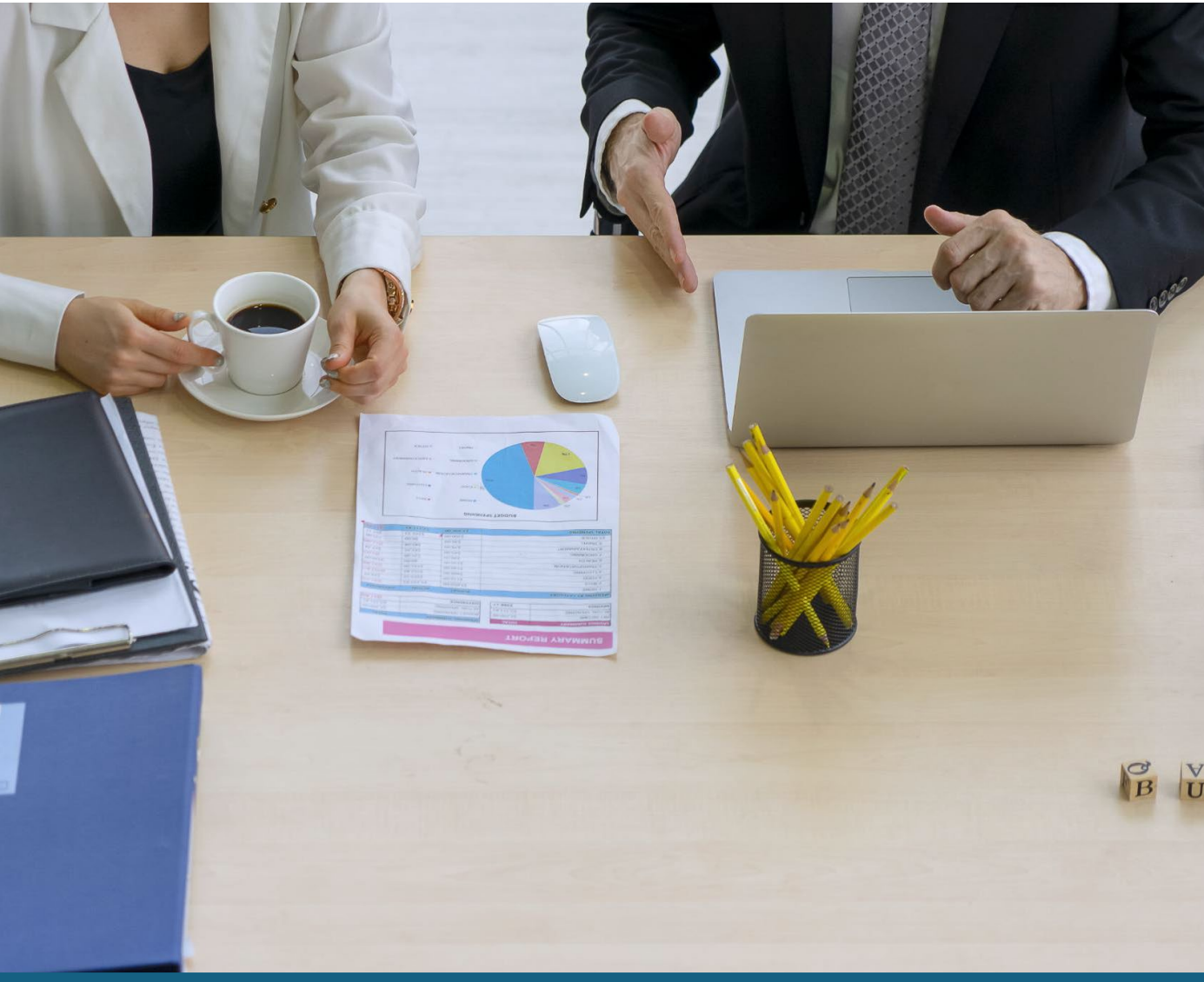
Our team of experts can provide you with the representation you need to navigate complex tax laws and regulations, and help you with IRS audits and other tax-related issues.



Accounting and Tax Solutions for Small Businesses

Small businesses face unique challenges when it comes to accounting and taxes, I provide customized solutions to help them succeed. I can help you manage your finances, keep accurate records, and optimize your tax strategy to minimize your tax liability.





Business and Financial Consulting

Business Plan Development

Our expert business consultants can help you develop a solid business plan that can guide your business towards success.

Profitability Improvement and Growth Opportunities

Our financial consulting services can help improve your business's profitability and identify growth opportunities to take it to the next level.



Payroll

Our team can help you streamline your payroll processes, ensuring compliance with payroll laws and regulations, and providing you with accurate and timely payroll reports. Our extensive experience and expertise in payroll management can help your business operate more efficiently and effectively.



Conclusion

I'm committed to providing clients with the highest level of service and expertise. We offer tax return preparation, multi-state tax planning, accounting, and tax solutions for small businesses. Our skills and experience can help you succeed.